



Commercial Loan Questionnaire

Please circle or complete as best you can and attach with application/quote form:

1) Applicants Name(s): _____

2) Property Type:

- Multi- Family Properties
- Special Purpose/Mixed Use
- Bridge/Short Term Financing
- Investor Rehab loans
- Religious/Non Profit Facilities
- Small Balance Commercial lending
- Construction/Development Capital
- Land loans
- Industrial/Warehouse loans
- Mezzanine/ Hard Money loans
- Start-Up/Working Capital
- Hospitality
- HealthCare/Assisted Living Facility

3) Refinance or Purchase

4) Year Property Acquired: _____

5) Purchase Price at time of Acquisition: _____

6) Balance Owing: _____

WSB Mortgage Services, Inc. 9712 Fair Oaks Blvd Suite C., Fair Oaks Ca. 95628 PH#866-309-6626
FAX#:916-965-5726 www.WSBRM.Com





7) Estimated value of property: _____

8) Yearly Property Taxes: _____

9) Yearly Insurance: _____

10) Do you occupy the building for your own business: YES or NO

11) What is the monthly rent on the property: _____

12) Can you supply a lease agreement for all units: YES or NO

13) Yearly estimated maintenance expenses per year: _____

14) How is title held?

- Sole Proprietor
- Limited Liability Company
- Partnership
- Corporation

Please give a brief summary of your goal in getting this loan: _____

